

# Erste Group ESG CEE Conference 2024

06 - 07 May 2024

Poll results

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- In which country are you based?
- In your view, write down the words that you view as the most important topics in the ESG discussion?
- Do you think we are moving fast enough to keep global warming below 2°C?
- When looking at current ESG regulation, in what priority would you rank the following topics?
- From the list below, select the 3 most important actors that should drive the ESG transformation:
- From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030:
- With regard to these sectors, which argument do you support most?
- Survey
- Survey
- How familiar are you with behavioural economics?
- Have you ever read any books (e.g. Richard Thaler, Daniel Kahneman, Cass Sunstein) or attended any courses about behavioural economics?

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- How important is it to you to become more effective in what you do?
- How did we do?

## In which country are you based?

1 4 4



**In your view, write down the words that you view as the most important topics in the ESG discussion?**

1 5 3



## Do you think we are moving fast enough to keep global warming below 2°C?

163

We can achieve the 1.5°C target

 3 %

Yes, we can achieve the 2°C target without moving faster

 2 %

Yes, we can achieve the 2°C target, but we need to accelerate further

 53 %

No, I do not believe that we can still reach the 2°C target

 42 %

## When looking at current ESG regulation, in what priority would you rank the following topics?

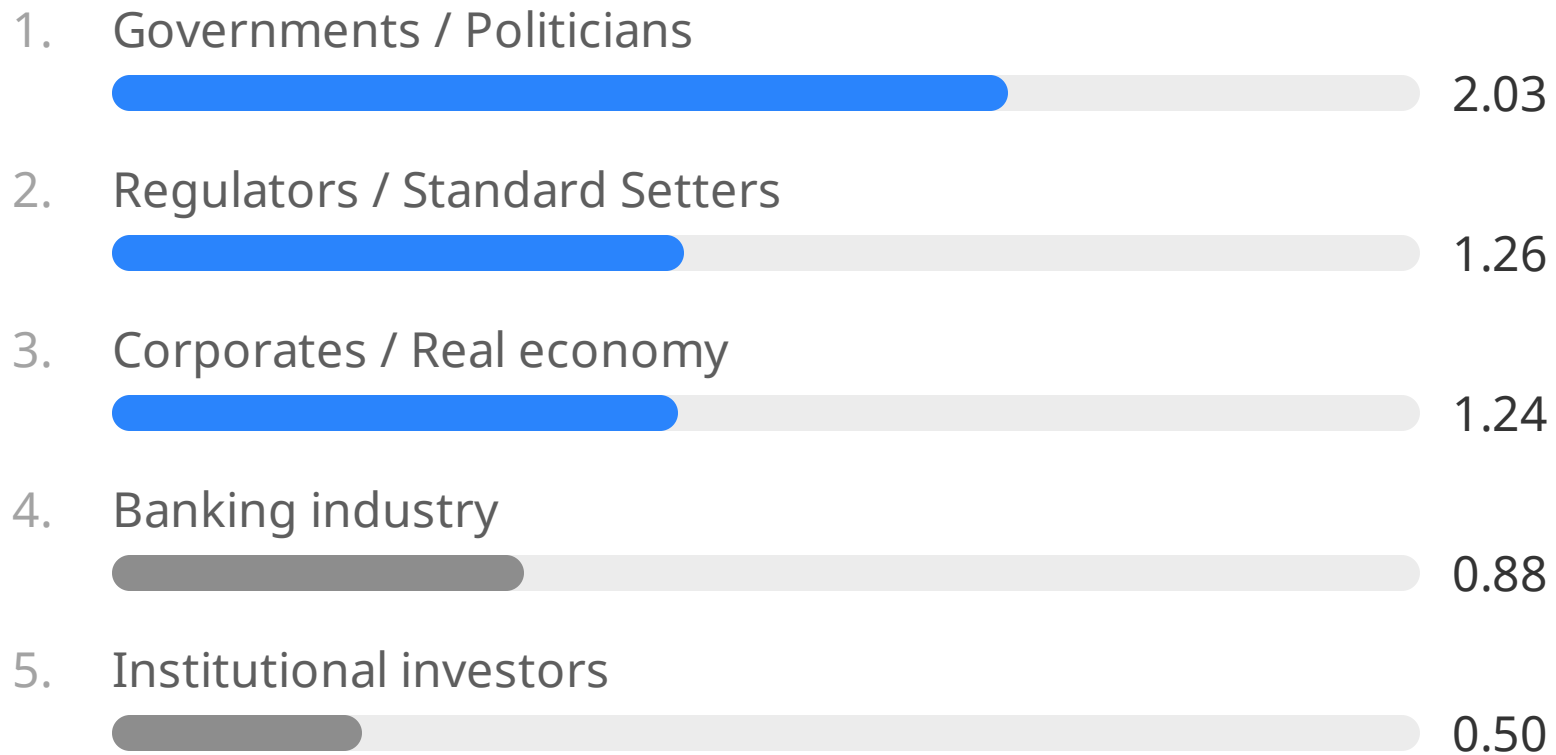
1 1 4

1. Improve useability of existing regulation and limit new ESG regulation  
 2.49
2. Collect and make available better and more ESG Data  
 2.40
3. Prioritise level playing field globally and strengthen competitiveness of Europe  
 1.96
4. Introduce/finalise new regulation where currently missing (e.g. biodiversity, social taxonomy)  
 1.23

**From the list below, select the 3 most important actors that should drive the ESG transformation:**

1 1 9

(1/2)

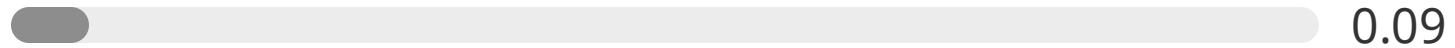




**From the list below, select the 3 most important actors that should drive the ESG transformation:**  
(2/2)

1 1 9

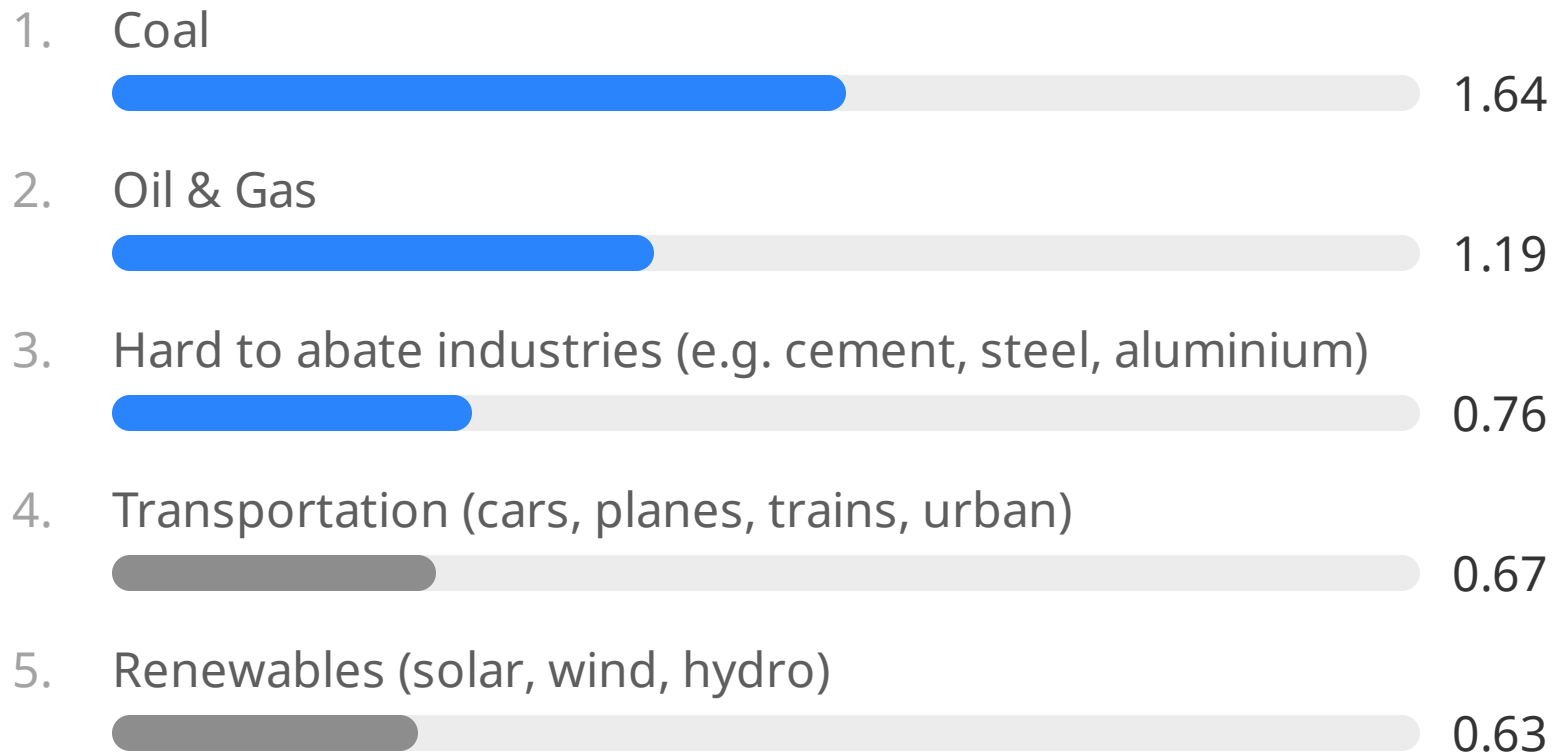
6. NGOs



**From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030:**

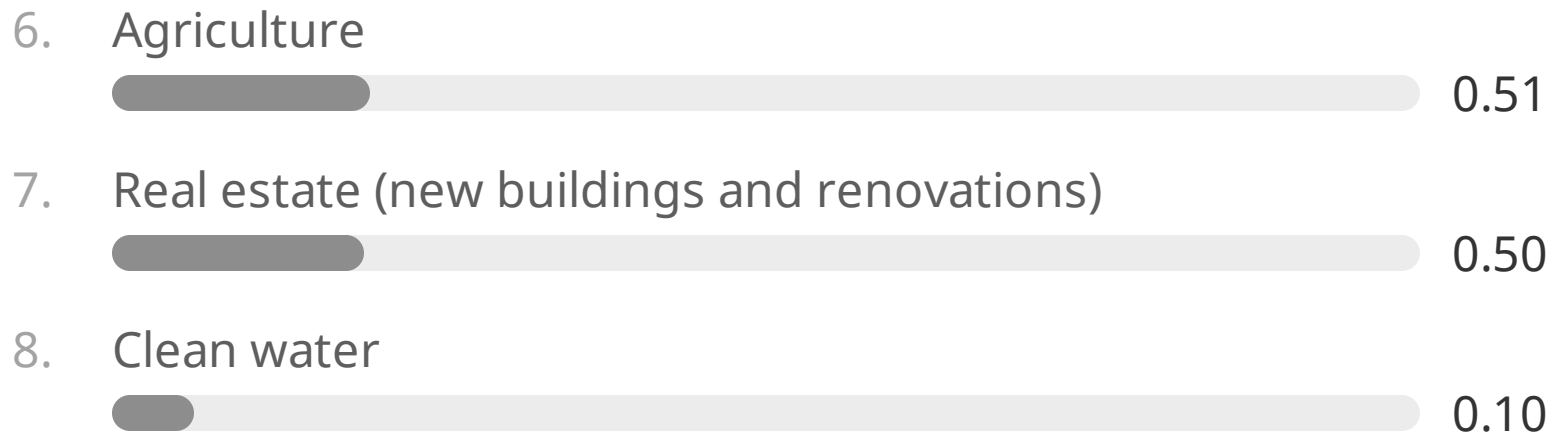
070

(1/2)



**From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030:**  
(2/2)

070



**With regard to these sectors, which argument do you support most?**

100

Regulate them more strictly (e.g. emission thresholds, earlier deadlines)



Provide more government support (e.g. transformation subsidies, exemptions)



Rely on competitive pressures for them to transform quickly enough



Focus on their international competitiveness rather than CO2 reduction



Survey (1/3)

078

## The EU is providing enough financial support to CEE for the transition?

Yes



No



Survey (2/3)

078

**There is enough money made available by the EU to CEE, but there are not enough good projects?**

Yes



No



Survey (3/3)

0 8 1

**Social aspects (e.g. affordability) play a much more important role (“Just transition”)**

Yes



No



Survey (1/3)

0 8 2

**The private sector needs to wait for the government to set the framework before investing money into the environmental transformation?**

Yes



No





Survey (2/3)

0 8 2

**The public sector should lead by example in the environmental transformation, e.g. include high ESG standards in their procurement (e.g. new buildings, renovations, electrical vehicles)?**

Yes



No



Survey (3/3)

0 8 3

**The government needs to move slower in the environmental transition in CEE in order to make it more equitable/social?**

Yes



No



## How familiar are you with behavioural economics?

0 8 4

Never heard of it



Heard about it, but without any details



Quite familiar



I am a big fan of it



**Have you ever read any books (e.g. Richard Thaler, Daniel Kahneman, Cass Sunstein) or attended any courses about behavioural economics?**

0 8 8

Read a book



Attended a course



Neither of the above



## How important is it to you to become more effective in what you do?

087

Marginal

3 %

Quite interested

23 %

Very keen

74 %