Erste Group ESG CEE Conference 2024

06 - 07 May 2024

Poll results



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- In which country are you based?
- In your view, write down the words that you view as the most important topics in the ESG discussion?
- Do you think we are moving fast enough to keep global warming below 2°C?
- When looking at current ESG regulation, in what priority would you rank the following topics?
- From the list below, select the 3 most important actors that should drive the ESG transformation:
- From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030:
- With regard to these sectors, which argument do you support most?
- Survey
- Survey
- How familiar are you with behavioural economics?
- Have you ever read any books (e.g. Richard Thaler, Daniel Kahneman, Cass Sunstein) or attended any courses about behavioural economics?



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- How important is it to you to become more effective in what you do?
- How did we do?



In which country are you based?



Austris
England Latvia

Croatia
UK

Germany

Germann

Germann

Czechia

Romania

Austris

Croatia
UK

Germann

Czechia

United Kingdom

Poland Hungary
the Czech Republic

Slovenia_{Switzerland} Estonia

Austra

In your view, write down the words that you view as the most important topics in the ESG discussion?



EU Taxonomy Decarbonisation clarity

Sustainability Data Transition

CSRD future

Transformation Reporting Regulations

Taxonomy

Sustainable

social

Transparency

Climate Risk **FSRS**

viable

Opportunities Regulation Green financing

Do you think we are moving fast enough to keep global warming below 2°C?



We can achieve the 1.5°C target

3 %

Yes, we can achieve the 2°C target without moving faster

2 %

Yes, we can achieve the 2°C target, but we need to accelerate further

53 %

No, I do not believe that we can still reach the 2°C target

42 %

When looking at current ESG regulation, in what priority would you rank the following topics?



1.	Improve useability of existing regulation and limit new ESG regulation	
		2.49
2.	Collect and make available better and more ESG Data	
		2.40
3.	Prioritise level playing field globally and strengthen competitiveness of Europe	
		1.96
4.	Introduce/finalise new regulation where currently missing (e.g. biodiversity, social taxonomy)	
		1.23

From the list below, select the 3 most important actors that should drive the ESG transformation:

1 1 9

(1/2)

1.	Governments / Politicians	2.03
2.	Regulators / Standard Setters	2.03
		1.26
3.	Corporates / Real economy	1.24
4.	Banking industry	1,24
		0.88
5.	Institutional investors	0.50
		0.50

From the list below, select the 3 most important actors that should drive the ESG transformation:

1 1 9

(2/2)

6. NGOs

0.09

From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030: (1/2)

1.	Coal	1.64
2.	Oil & Gas	
		1.19
3.	Hard to abate industries (e.g. cement, steel, aluminium)	
		0.76
4.	Transportation (cars, planes, trains, urban)	
		0.67
5.	Renewables (solar, wind, hydro)	
		0.63

From the list below, select the 3 most important sectors where you think we need to see the biggest progress in CEE until 2030: (2/2)

6.	Agriculture	
		0.51
7.	Real estate (new buildings and renovations)	
		0.50
8.	Clean water	
		0.10

With regard to these sectors, which argument do you support most?



Regulate them more strictly (e.g. emission thresholds, earlier deadlines)

45 %

Provide more government support (e.g. transformation subsidies, exemptions)

29 %

Rely on competitive pressures for them to transform quickly enough

13 %

Focus on their international competitiveness rather than CO2 reduction

13 %

Survey (1/3)

0 7 8

The EU is providing enough financial support to CEE for the transition?



Survey (2/3)

0 7 8

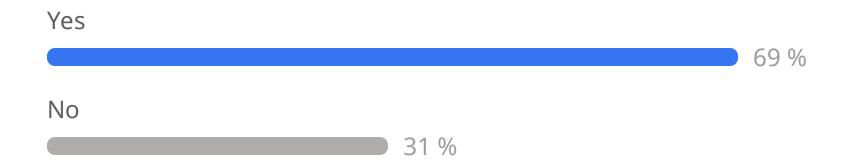
There is enough money made available by the EU to CEE, but there are not enough good projects?



Survey (3/3)

0 8 1

Social aspects (e.g. affordability) play a much more important role ("Just transition)"



Survey (1/3)

082

The private sector needs to wait for the government to set the framework before investing money into the environmental transformation?



Survey (2/3)

082

The public sector should lead by example in the environmental transformation, e.g. include high ESG standards in their procurement (e.g. new buildings, renovations, electrical vehicles)?



Survey (3/3)



The government needs to move slower in the environmental transition in CEE in order to make it more equitable/social?



How familiar are you with behavioural economics?



Never heard of it

7 %

Heard about it, but without any details

46 %

Quite familiar

36 %

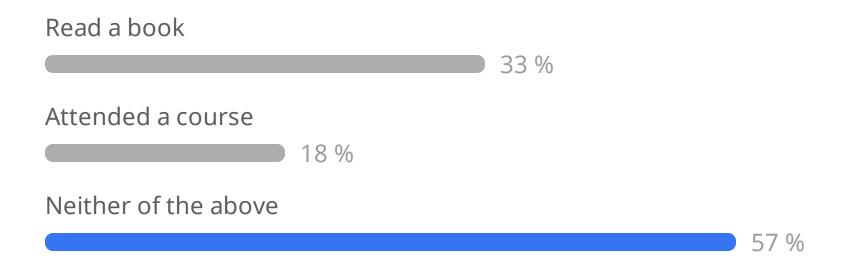
I am a big fan of it

11 %



Have you ever read any books (e.g. Richard Thaler, Daniel Kahneman, Cass Sunstein) or attended any courses about behavioural economics?







How important is it to you to become more effective in what you do?



Marginal

3 %

Quite interested

23 %

Very keen

74 %

